

CRISIL Ratings' Seminar on "NBFCs: Revival in a post-pandemic era"

Date: Monday, November 29, and Tuesday, November 30, 2021 | 10:00 AM – 1:15 PM

Virtual Seminar
Agenda

Monday, November 29, 2021	
10:00 am	Welcome Address <ul style="list-style-type: none"> Mr. Amish Mehta, MD & CEO - CRISIL Limited
10:10 am	Keynote Address <ul style="list-style-type: none"> Mr V Vaidyanathan, MD & CEO - IDFC First Bank Limited
Session 1	
10:30 am	CRISIL Ratings Presentation: NBFCs – Revival in a post pandemic era <ul style="list-style-type: none"> Growth assessment and evolving composition of NBFC portfolio mix Covid impact on asset quality and future outlook on stressed assets Trend in credit costs and impact on earnings Funding access and Capitalisation buffers Future business models <p>Presenter: Krishnan Sitaraman, Senior Director & Deputy Chief Ratings Officer – CRISIL Ratings Limited</p>
10:45 am	Panel Discussion: NBFCs – Revival in a post pandemic era Confirmed Panelists: <ul style="list-style-type: none"> Mr. Dinanath Dubhashi, MD & CEO - L&T Finance Holdings Mr. Rajiv Sabharwal, MD & CEO - Tata Capital Mr. V. P. Nandakumar, MD & CEO – Manappuram Finance Mr. R. Venkataraman, Co-Promoter & MD – IIFL Finance Group <p>Moderator: Gurpreet Chhatwal, Managing Director – CRISIL Ratings Limited</p>
Session 2	
12:00 pm	CRISIL Ratings Presentation: Housing Finance Companies – Set for a growth revival <ul style="list-style-type: none"> Growth and profitability outlook amidst competition from Banks Asset quality performance and recovery trends Affordable housing market dynamics <p>Presenter: Subha Sri Narayanan, Director, Financial Sector Ratings – CRISIL Ratings Limited</p>
12:15 pm	Panel Discussion: Housing Finance Companies – Set for a growth revival Confirmed Panelists: <ul style="list-style-type: none"> Mr. V.S. Rangan, Executive Director – HDFC Mr. Hardayal Prasad, MD & CEO – PNB Housing Finance Mr. Gagan Banga, Vice Chairman & MD – Indiabulls Housing Finance Mr. Jairam Sridharan, Managing Director - Piramal Capital and Housing Finance Mr. Ravi Subramanian, MD & CEO – Shriram Housing Finance <p>Moderator: Krishnan Sitaraman, Senior Director & Deputy Chief Ratings Officer – CRISIL Ratings Limited</p>
1:15 pm	Vote of Thanks - End of Day 1

Tuesday, November 30, 2021	
10:20 am	Welcome Address <ul style="list-style-type: none"> Mr. Gurpreet Chhatwal, Managing Director - CRISIL Ratings Limited
Session 3	
10:30 am	CRISIL Ratings Presentation: Evolving trends in vehicle finance <ul style="list-style-type: none"> Resilience trend in vehicle finance - AUM growth and asset quality trends Current market dynamics and drivers for growth Segment-wise Underlying asset quality status and estimates including Static pool analysis <p>Presenter: Malvika Bhotika, Associate Director, Financial Sector Ratings – CRISIL Ratings Limited</p>
10:45 am	Panel Discussion: Evolving trends in vehicle finance <p>Confirmed Panelists:</p> <ul style="list-style-type: none"> Mr. R Sridhar, Executive Vice Chairman & CEO – Indostar Capital Finance Mr. Umesh Revankar, MD & CEO - Shriram Transport Finance Mr. Rajiv Lochan, MD & CEO - Sundaram Finance Mr. Samrat Gupta, MD & CEO – Tata Motors Finance Mr. Vijay Deshwal, Group CEO – Poonawalla Fincorp Group <p>Moderator: Krishnan Sitaraman, Senior Director & Deputy Chief Ratings Officer – CRISIL Ratings Limited</p>
Session 4	
11:45 am	CRISIL Ratings Presentation: Outlook for Emerging NBFCs <ul style="list-style-type: none"> Business model value proposition, competition, and growth outlook Asset quality, profitability trend and outlook Funding access and liquidity situation <p>Presenter: Rahul Malik, Associate Director, Financial Sector Ratings – CRISIL Ratings Limited</p>
12:00 pm	Panel Discussion: Outlook for Emerging NBFCs <p>Confirmed Panelists:</p> <ul style="list-style-type: none"> Mr. Rajendra Setia, Managing Director & Promoter – SK Finance Mr. Shachindra Nath, Executive Chairman & MD – UGRO Capital Mr. Anil Kumar SG, Founder and CEO - Samunnati Financial Intermediation and Services Mr. K.V. Srinivasan, Whole-time Director & CEO – Profectus Capital Mr. Prashanth Ranganathan, CEO – PayU Credit <p>Moderator: Somasekhar Vemuri, Senior Director – CRISIL Ratings Limited</p>
1:00 pm	Closing Remarks and Vote of Thanks