

Annexure-V - Shareholding pattern in the following format

Pre and post Arrangement shareholding pattern in Word Format for all CRISIL Limited and CRISIL Ratings Limited (to be incorporated as Wholly owned subsidiary of CRISIL Limited under the name and style of CRISIL Ratings Limited or any other name as may be approved by the Registrar of Companies).

Sr	Description	Name of Shareholder	Transferor Company CRISIL Limited				Transferee company CRISIL Ratings Limited			
			Pre-arrangement		Post-arrangement		Pre-arrangement (Note-1)		Post-arrangement (Note-1)	
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group									
1	Indian									
(a)	Individuals/ Hindu Undivided Family	Names of Promoter  (Nominee shareholders of CRISIL Limited)					60	0	60	0
(b)	Central Government/ State Government(s)	Names								
(c)	Bodies Corporate	Names CRISIL Limited					999940	99.994	999940	99.994
(d)	Financial Institutions/ Banks									
(e)	Any Others									
	Sub Total(A)(1)						1000000	100	1000000	100
2	Foreign									
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)									
(b)	Bodies Corporate									
(c)	Institutions									
(d)	Any Others	1. S&P India LLC 2. S&P Global Asian Holdings Pte Limited 3. Standard & Poor's International LLC	48732586	67.53	48732586	67.53				
	Sub Total(A)(2)		48732586	67.53	48732586	67.53				
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		48732586	67.53	48732586	67.53	1000000	100	1000000	100
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI		786526	1.09	786526	1.09				
(b)	Financial Institutions / Banks		136442	0.19	136442	0.19				
(c)	Central Government/ State Government(s)									
(d)	Venture Capital Funds /Alternate Investment Funds		52553	0.07	52553	0.07				
(e)	Insurance Companies		7597878	10.53	7597878	10.53				
(f)	Foreign Institutional Investors		4156715	5.76	4156715	5.76				
(g)	Foreign Venture Capital Investors									
(h)	Any Other									
	Sub-Total (B)(1)		12730114	17.64	12730114	17.64				
2	Non-Institutions									
(a)	Bodies Corporate		12078	0.02	12078	0.02				
(b)	Individuals									

CRISIL Limited

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For CRISIL LIMITED



Minal Bhosale  
Company Secretary

	Individuals - I. Individual shareholders holding nominal share capital up to Rs 1 lakh		5000820	6.93	5000820	6.93				
II	II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		4310261	5.97	4310261	5.97				
(c)	Any Other		1380540	1.91	1380540	1.91				
	Sub-Total (B)(2)		10703699	14.83	10703699	14.83				
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		23433813	32.47	23433813	32.47				
	TOTAL (A)+(B)		72166399	100	72166399	100	1000000	100	1000000	100
(C)	Shares held by Custodians and against which DRs have been issued									
	GRAND TOTAL (A)+(B)+(C)		72166399	100	72166399	100	1000000	100	1000000	100

**Note 1:** The Transferee Company (i.e. CRISIL Ratings Limited) is in the process of incorporation and thus the expected pre & post-arrangement shareholding pattern is provided for your perusal

**For CRISIL LIMITED**

  
**Minal Bhosale**  
 Company Secretary

**CRISIL Limited**

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